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NOTICES

Notice No.	20251015-43	Notice Date	15 Oct 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of FORTIS HEALTHCARE LIMITED		
Attachments	Letter of Offer - FHL.pdf ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **NORTHERN TK VENTURE PTE. LTD. (Hereinafter referred to as "Acquirer") Along with Persons Acting in Concert IHH HEALTHCARE BERHAD (Hereinafter referred to as "PAC 1") And PARKWAY PANTAI LIMITED (Hereinafter referred to as "PAC 2") Travels Private Limited (PAC 1 and PAC 2 being collectively referred to as the "PACs")** to the Public Shareholders of **FORTIS HEALTHCARE LIMITED ("Target Company")** at a price of **INR 170 (Rupees One Hundred and Seventy Only) per fully paid up equity share, along with applicable interest of INR 53.80 (Rupees Fifty Three and Eighty Paisa Only) per equity share payable to Original Shareholders, if any, in accordance with paragraphs 6.1.9 and 6.2 of this letter of offer** payable in cash to acquire up to **197,025,660 (One Hundred and Ninety Seven Million, Twenty Five Thousand, Six Hundred and Sixty Only)** fully paid up equity shares of face value of Rs.10.00/- (Rupees Ten Only) each representing 26.10% (Twenty Six Point One Percent) of Expanded Voting Share Capital the Target company, in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) regulations, 2011, as amended ("**SEBI (SAST) regulations**") from the equity shareholders of Target Company . This Offer/ Open Offer (as defined below) is being made by the Acquirer along with PACs pursuant to Regulations 3(1) and 4 of the SEBI (SAST) Regulations for substantial acquisition of Equity Shares and voting rights accompanied by change in control over the management of the Target Company.., **from Monday, October 20, 2025 to Tuesday, November 4, 2025. (Excluding 21st October 2025 and 22nd October 2025 are SEBI Holidays).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

October 15,2025